



**DEBT MANAGEMENT OFFICE
NIGERIA**

CORPORATE BONDS ISSUED IN THE NIGERIAN CAPITAL MARKET BETWEEN 2005 AND 2012

S/N	Corporates	Year of Issue	Amount (N' Billion)	Coupon (%)	Tenor (Yrs)	Year of Maturity
1.	Access Bank Plc	2005	1.90	1.5 above 3 months LIBOR	8	2013
2.	Crusader Nig. Plc	2008	4.00	12	5	2013
3.	Custodian & Allied Insurance Plc	2008	1.17	Variable Coupon	Redeemable convertible	-
4.	C&I Leasing PLC	2009	2.24	Variable coupon rate equivalent to the dividend yield on ordinary shares	5	2014
5.	Guaranty Trust Bank Plc	2009	13.17	13.5	5	2014
6.	NGC Sterile	2010	2.00	17	5	2014
7.	UACN Property Dev. Co Plc	2010	15.00	10	5	2015
8.	UBA Plc	2010	20.00	13	7	2017
9.	Flour Mills of Nig. PLC	2010	35.00	12.00	5	2015
10.	Chellarams Plc	2010	1.50	14	5	2015
11.	Dana Group	2011/3	9.00	MPR+7	7	2018
12.	Sterling Bank	2011	7.50	13.00	7	2018
13.	Lafarge (WAPCO Nig. Plc)	2011/9	11.88	11.50	3	2014
14.	Nig. Aviation Handling Co. Plc	2011/9	2.15	13.00	5	2016
15.	UBA Plc	2011/9	35.00	14	7	2018
16.	Tower Funding	2011/9	4.63	Tranche 1 (N3.63bn) MPR+7, Tranche 2 (N1bn) MPR+5.25	7	2018
17.	Crusader Insurance	2011/12	2.26	Zero Coupon	Convertible Debenture Stock	-
18.	Chellarams Plc	2012	0.54	MPR+5	7	2019
19.	C & I Leasing	2012	0.94	Zero Coupon	Convertible Debenture Stock	-
20.	Federal Mortgage Bank of Nig.	2012	30.56	17.25	5	2017
	Total		200.44			

Sources: Securities and Exchange Commission and DMO