

DECLARATION

1. We note that the Issuer and Issuing Houses are entitled in their absolute discretion to accept or reject this bid.
2. We confirm that we have read the Programme Circular and Pricing Supplement dated August 19, 2024 and that our bid is made on the terms set therein.
3. We agree to accept our allotment subject to the terms in the Pricing Supplement.
4. We understand that payments of coupon and principal repayment may be subject to incidental transfer charges. We understand and agree that the charges will be deducted from coupon payments and the principal repayment due to us.
5. We authorise you to enter our name on the register of Noteholders as holders of these Bonds that may be allotted to us and to register our address as given.
6. We understand and agree that no interest shall accrue on our participation amount until the published coupon commencement date of the bond.
7. We are aware that there may not be an active two-way quote trading market for the Bonds when issued, and thus the liquidity of the Bonds may be limited. As such, where we decide to trade our Bonds, the amount realized may be lower than the initial amount invested.

INSTRUCTIONS FOR COMPLETING THE FORM

1. Applications can be made by completing this form and submitting the completed form to any of the Issuing Houses.
2. Applications must be for a minimum of US\$10,000.00 and thereafter, in multiples of US\$1,000.00. The value of the bonds applied for should be entered in the appropriate box.
3. Payment shall only be made through the Nigerian banking system and electronic transfers into the designated accounts to be provided upon allotment. No cash deposits will be accepted under this transaction.
4. Payment should be made within 24 hours upon receipt of allocation confirmation notice. Subscribers are advised to seek guidance from their banks on applicable transfer charges and indicate that they will be responsible for the charges.
5. For the purpose of this application, country of incorporation refers to the country where the corporate entity is incorporated as at the time of filling the Subscription Form. Applicant(s) must indicate its residency classification in the appropriate box provided.
6. An application from a corporation must bear the corporate body's seal and be signed in accordance with the company's signature mandate by duly authorized officials. A corporate stamp may be used where the corporate seal is not available.
7. Applicants should indicate their preference in where their Bond should be deposited by either indicating their S/4, CSCS or FMDQ numbers for depository accounts or tick in either of the boxes for investors without Accounts.
8. An application from a pension or provident fund must be in line with the guidelines of the National Pension Commission with regard to the custody of pension assets.