

FGN BOND ISSUANCE CALENDAR FOR THE 3RD QUARTER, 2013

Auction Dates	Particulars			
	Original Tenor		5-year	20-year
Jul. 17	Bond Name		4.00% FGN APR 2015 (Re- opening)	10.00% FGN JUL 2030 (Re- opening)
	Term-To-Maturity		1 Year, 9 Months	17 Years
	Range of Offer Amount (N' bil)		15-25	25-45
	Original Tenor	3-Year		20-year
Aug. 14	Bond Name	FGN AUG 2016 (New Issue)		10.00% FGN JUL 2030 (Re- opening)
	Term-To-Maturity	3 Years		16 Years, 11 Months
	Range of Offer Amount (N' bil)	25-45		25-45
	Original Tenor	3-Year		20-year
Sep. 11	Bond Name	FGN AUG 2016 (Re-opening)		10.00% FGN JUL 2030 (Re- opening)
	Term-To-Maturity	2 Years, 11 Months		16 Years, 10 Months
	Range of Offer Amount (N' bil)	25-45		25-45

Important Notice:

*This Calendar is provisional