

FGN BONDS ISSUANCE CALENDAR FOR THE FIRST QUARTER, 2019 **Particulars** Auction Dates 12.75% FGN APR 2023 13.53% FGN MAR 2025 13.98% FGN FEB 2028 31-Jan Bond Name (Re-opening) (Re-opening) (Re-opening) Term-To-Maturity 4 Years, 3 Months 6 Years, 2 Months 9 Years, 1 Month Range of Amount on Offer (N' bil) 45 - 55 45 - 55 45 - 55 Original Tenor 5-Year 7 Year 10-Year 12.75% FGN APR 2023 13.53% FGN MAR 2025 13.98% FGN FEB 2028 20-Feb Bond Name (Re-opening) (Re-opening) (Re-opening) 6 Years, 1 Month Term-To-Maturity 4 Years, 2 Months 9 Years Range of Amount on Offer (N' bil) 45 - 55 45 - 55 45 - 55 Original Tenor 7 Year 10-Year 5-Year 12.75% FGN APR 2023 13.98% FGN FEB 2028 Bond Name (Re-opening) 27-Mar (Re-opening) Term-To-Maturity 4 Years, 1 Month 8 Years, 11 Months Range of Amount on Offer (N' bil) 45 - 55 45 - 55 Original Tenor 5-Year 10-Year

Note: This calendar is provisional and subject to change at short notice.