

FGN BONDS ISSUANCE CALENDAR FOR THE FIRST QUARTER, 2018

Auction Dates 24-Jan	Particulars				
	Bond Name	14.50% FGN JUL 2021 (Re-opening)		16.2884% FGN MAR 2027 (Re-opening)	
	Term-To-Maturity	3 Years, 6 Months		9 Years, 2 Months	
	Range of Amount on Offer (N' bil)	45 - 55		55 - 65	
	Original Tenor	5-Year		10-Year	
21-Feb	Bond Name	14.50% FGN JUL 2021 (Re-opening)			NEW FGN FEB 2028 (New Issue)
	Term-To-Maturity	3 Years, 5 Months			10 Years
	Range of Amount on Offer (N' bil) Original Tenor	45 - 55 5-Year			45 - 55 10-Year
21-Mar	Bond Name	14.50% FGN JUL 2021 (Re-opening)	NEW FGN MAR 2025 (New Issue)		NEW FGN FEB 2028 (Re-opening)
	Term-To-Maturity	3 Years, 4 Months	7 Years		9 Years, 11 Months
	Range of Amount on Offer (N' bil)	45 - 55	35 - 45		45 - 55
	Original Tenor	5-Year	7 Year		10-Year